**Market Notice**

**Date: 6 August 2012**

**Subject:** Tap Issue

***(INDWA INVESTMENTS LIMITED –“INF001”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED,** with effect from 6 August 2012 under a **Hybrid Commercial Paper** dated **12 June 2007.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,090,000,000.00

**Tap Amount** R 13,000,000.00

**Total Amount Following Tap Issue** R 114,000,000.00

**Bond Code** INF001

**Nominal Issued** R 13,000,000.00

**Issue Price** 100.076%

**Coupon** 5.625% (3 Month JIBAR as at 01 August 2012 of 5.075% plus 55 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 July 2013

**Books Close** 27 October, 27 January, 26 April, 25 July

**Interest Date(s)** 1 November, 1 February, 1 May, 30 July

**Last Day to Register** 26 October, 26 January, 25 April, 24 July

**Issue Date** 6 August 2012

**Date Convention** Modified Following

**Interest Commencement Date** 1 August 2012

**First Interest Date** 1 November 2012

**ISIN No.** ZAG000097825

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Angela Mokone RMB +27 11 2821733

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603